



Elaborado por:

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Reporte :

Enero 2015

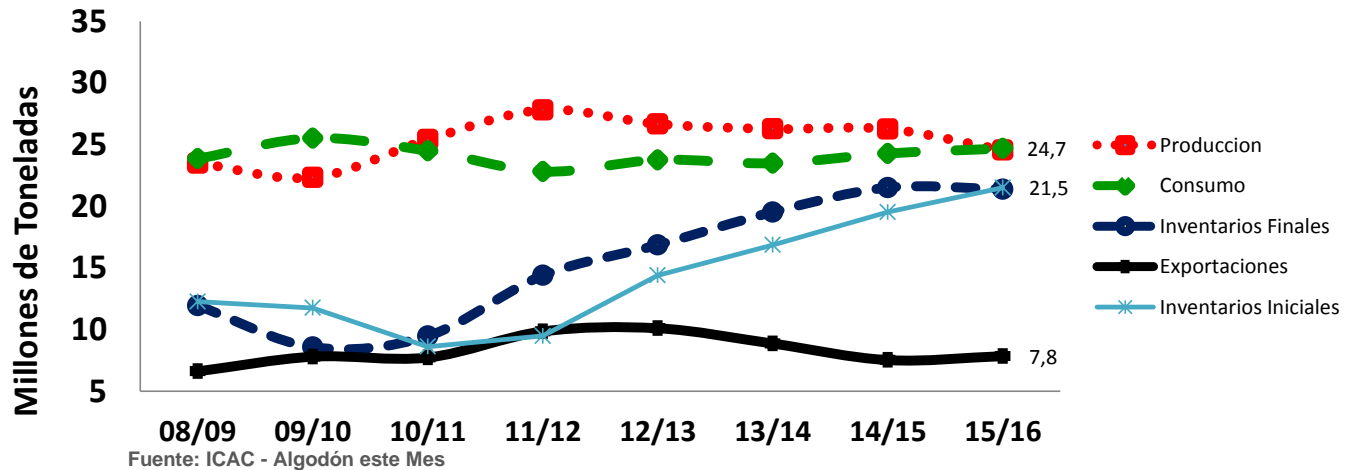
Numero de Páginas:

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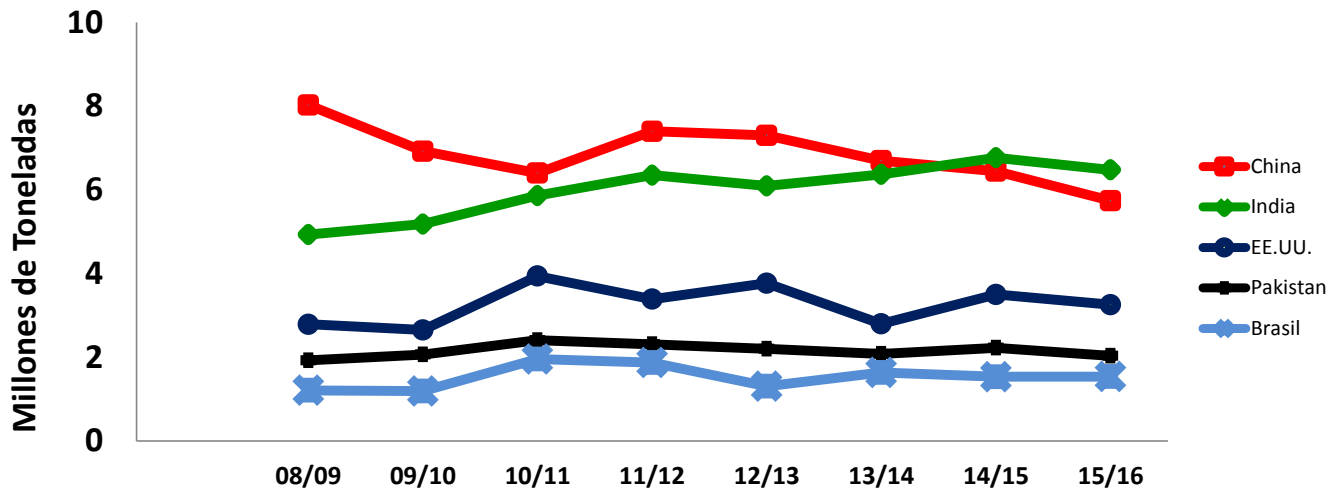
Oferta y Demanda Mundial de Algodón

	2011/12	2012/13	2013/14	2014/15	2015/16	Var (Mensual)
(+) Existencias Iniciales	10,08	14,60	16,86	19,53	21,51	0,26
(+) Producción	28,04	26,68	26,28	26,27	24,56	0,02
(=) Oferta	38,12	41,28	43,15	45,80	46,08	0,28
(-) Consumo	22,80	23,29	23,50	24,28	24,69	0,02
(-) Exportaciones	9,87	10,09	8,86	7,52	7,84	0,07
(=) Existencias Finales	15,23	17,74	19,53	21,51	21,39	0,26

Stock/Uso	67%	76%	83%	89%	87%
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Producción - 5 mayores productores de Algodón



Cambios significativos de oferta y demanda	2014/15:	
	Brazil	exports 675,000 tons (+69,000 tons from last month)
China	imports 1.5 million tons (-207,000 tons)	
India	2014/15: imports 230,000 tons (+110,000 tons)	
	2015/16: imports 230,000 tons (+110,000 tons)	
	2015/16: exports 1.4 million tons (+110,000 tons)	
Pakistan	2014/15: production 2.2 million tons (+139,000 tons)	
Turkey	2014/15: imports 828,000 tons (+48,000 tons)	
	2014/15: consumption 1.4 million tons (-114,000 tons)	
	2015/16: imports 688,000 tons (-97,000 tons)	
	2015/16: consumption 1.4 million tons (-97,000 tons)	
Vietnam	2015/16: imports 822,000 tons (+72,000 tons)	
	2015/16: consumption 825,000 tons (+72,000 tons)	

	Proyección Índice A	Punto Medio
2014/15	61 - 78 Ctvos	68

